



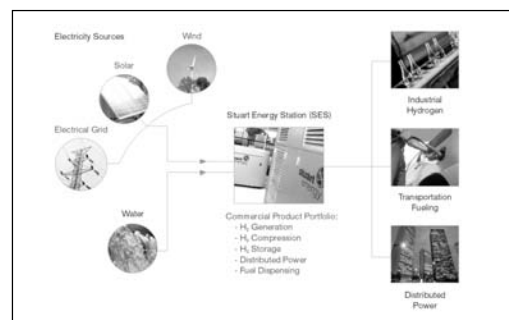
## Installed Stuart Energy Stations: Hydrogen Lessons Learned

August 11, 2004

### Our Company

- Since 1948, the pioneer and world leader in building and marketing commercial on-site hydrogen infrastructure solutions based on water electrolysis
- Leading provider of Stuart Energy Stations (SES) for the industrial, power and transportation markets, with over 1,100 stations sold in approximately 100 countries
- Based in Toronto area with offices in Belgium, United States, China, India and Russia, employing about 140 people plus a worldwide agent network
- In 2003, acquired our most significant competitor, Belgium-based Vandenborre Technologies, gaining access to state of the art technology, European markets and strong partners

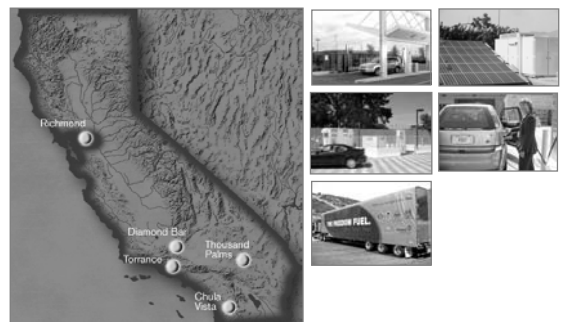
### SES Process Flow



### Our Global Install Base



### SES Installed in California



## Upcoming SES in California



## Importance of Outreach

- Our experience is the outreach is the sooner the better
  - Local authorities
  - City officials and government
  - Communities
- Work closely with our customers
- Many of our installed SES units are in industrial zones
  - Toyota headquarters – on their property
  - SunLine Transit – remote area on their property
  - AQMD - existing natural gas station on property
  - Chula Vista - City property
- Public outreach was limited in these projects
- Conducted outreach to the employees, local authorities, assisted in tours, etc.

## Importance of Outreach

- SES at AC Transit in Richmond
  - in a residential neighborhood
  - invited neighborhood residents to grand opening
  - invited science class from local schools to opening
  - invited mayor and congressman to participate in the event
  - Local community and media reacted very positively



## Importance of Outreach

- Always have opening event
- Invite city officials, local authorities, media, etc.
- Develop fact sheet hand out include:
  - station data
  - how does it work
  - safety info – people are looking for comfort
  - people want a familiar experience
- If possible have a non-technical person fill the car
  - demonstrates that hydrogen is easy to use and safe



*Congressman Miller fills 'er up with hydrogen*

## Case Study – what a difference a couple of years makes

### AC Transit (Richmond)

- Began project in 1999
- One of first stations in California
- 1 ½ years for permit to build station
- Fire Marshall approval more difficult
  - no codes and standards in place very – hydrogen not on anyone's radar
- Participated in environmental justice review
  - neighborhood required assessment of impact of station
- Training for first responders

### AQMD (Diamond Bar)

- Began project in 2003
- Installed 6 station in California
- 3 hours for permit to build
- Fire Marshall familiar with natural gas
  - had some knowledge of hydrogen
  - all tribal knowledge
- No NIMBY reaction
- Conducted multiple training sessions for first responders

## Lessons Learned

- Early buy in by local authorities is key
- Training and education of people at multiple levels in organization is critical
  - Training includes basic hydrogen properties, how the station works, station safety features
- Face to face discussion with local authorities expedites station approvals
- Natural gas experience or familiarity is very helpful

## **Lessons Learned**

- Find local champions if you encounter NIMBY groups
- Work with local media in advance of opening, educate them on the benefits of hydrogen
- Address any safety concerns head on – don't skirt around the issues
- General public ready to embrace hydrogen and realize its environmental benefits they just want to feel safe at the same time